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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

**US\$10,000,000,000 Global Medium Term Note Programme
by Tencent Holdings Limited (the “Company”)
(the “Programme”)**

Arranger

Deutsche Bank

Dealers

ANZ	Bank of China (Hong Kong)	Barclays	BofA Merrill Lynch	Citigroup	Credit Suisse
Deutsche Bank	Goldman Sachs	HSBC	J.P. Morgan	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 24 April 2015 by way of debt issues to professional investors only, as described in the offering circular relating thereto dated 24 April 2015. The Listing of the Programme is expected to become effective on 27 April 2015.

24 April 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.