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Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

COMPLETION OF NOTES ISSUE

Reference is made to the two announcements of the Company dated 28 August 2012 and 29 August 2012 respectively in relation to the international offering of Notes to certain professional investors.

The Board is pleased to announce that on 5 September 2012, the Indenture was executed and the Notes Issue was completed.

INTRODUCTION

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DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

Term	Definition
“Board”	the board of Directors
“Company”	Tencent Holdings Limited, a limited liability company organized and existing under the laws of the Cayman Islands and whose Shares are listed on the main board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Indenture”	the written agreement between the Company as issuer of the Notes and Deutsche Bank Trust Company Americas as trustee of the Notes, pursuant to which the Notes were issued
“Notes”	US\$600,000,000 3.375% senior notes due 2018 issued by the Company
“Notes Issue”	the issue of Notes by the Company
“Share(s)”	the ordinary share(s) with par value of HK\$0.0001 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“US\$”	United States dollars, the lawful currency of the United States
“%”	per cent

By Order of the Board
Ma Huateng
Chairman

5 September 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng, Lau Chi Ping Martin and Zhang Zhidong;

Non-Executive Director:

Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.

This announcement contains forward-looking statements relating to the business outlook, forecast business plans and growth strategies of the Group. These forward-looking statements are based on information currently available to the Group and are stated herein on the basis of the outlook at the time of this announcement. They are based on certain expectations, assumptions and premises, some of which are subjective or beyond our control. These forward-looking statements may prove to be incorrect and may not be realized in future. Underlying these forward-looking statements are a large number of risks and uncertainties. In light of the risks and uncertainties, the inclusion of forward-looking statements in this announcement should not be regarded as representations by the Board or the Company that the plans and objectives will be achieved, and investors should not place undue reliance on such statements.