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**Tencent 腾讯**  
**TENCENT HOLDINGS LIMITED**  
**騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 700)**

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF  
CHINA LITERATURE LIMITED  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LISTING OF CHINA LITERATURE AND COMMENCEMENT OF  
DEALINGS IN THE CHINA LITERATURE SHARES**

The Board is pleased to announce that following the completion of the Global Offering, listing of China Literature on the Main Board of the Stock Exchange took place on 8 November 2017 and dealings in the China Literature Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 8 November 2017.

## INTRODUCTION

References are made to the announcements of the Company dated 30 June 2017, 6 October 2017, 16 October 2017, 26 October 2017 and 7 November 2017 (the “Announcements”) in relation to the Proposed Spin-off. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

## LISTING OF CHINA LITERATURE AND COMMENCEMENT OF DEALINGS IN THE CHINA LITERATURE SHARES

The Stock Exchange has granted the listing of, and permission to deal in, the China Literature Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering, (i) listing of China Literature on the Main Board of the Stock Exchange took place on 8 November 2017 and (ii) dealings in the China Literature Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 8 November 2017. The China Literature Shares are traded in board lots of 200 China Literature Shares each and the stock code is 772.

Upon completion of the Global Offering, the Company, through its wholly owned subsidiaries, indirectly controls in aggregate approximately 52.66% of the total issued share capital of China Literature.

By Order of the Board  
**Ma Huateng**  
*Chairman*

8 November 2017

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors:*

Ma Huateng and Lau Chi Ping Martin;

*Non-Executive Directors:*

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone and Yang Siu Shun.