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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

***Tencent* 腾讯  
TENCENT HOLDINGS LIMITED  
騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 700)**

**US\$5,000,000,000 Global Medium Term Note Programme  
by Tencent Holdings Limited (the “Company”)  
(the “Programme”)**

*Arranger*

**Deutsche Bank**

*Dealers*

<b>ANZ</b>	<b>Bank of China (Hong Kong)</b>	<b>Barclays</b>	<b>BofA Merrill Lynch</b>	<b>Citigroup</b>
<b>Credit Suisse</b>	<b>Deutsche Bank</b>	<b>HSBC</b>	<b>J.P. Morgan</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 10 April 2014 by way of debt issues to professional investors only, as described in the offering circular relating thereto dated 10 April 2014. The Listing of the Programme is expected to become effective on 11 April 2014.

10 April 2014

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors:*

Ma Huateng and Lau Chi Ping Martin;

*Non-Executive Directors:*

Jacobus Petrus Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.