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**Tencent 腾讯**  
**TENCENT HOLDINGS LIMITED**  
**騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 700)**

**COMPLETION OF US\$2,500,000,000  
INITIAL ISSUANCE OF NOTES UNDER US\$5,000,000,000  
GLOBAL MEDIUM TERM NOTE PROGRAMME**

Reference is made to the announcements of the Company dated 10 April 2014 and 23 April 2014 in relation to its establishment of the Programme and the pricing of the initial issuance of Notes under the Programme respectively.

The Board is pleased to announce that on 29 April 2014 (New York time), the initial issuance of the Notes under the Programme was completed.

**INTRODUCTION**

Reference is made to the announcements of the Company dated 10 April 2014 and 23 April 2014 in relation to its establishment of the Programme and the pricing of the initial issuance of Notes under the Programme respectively.

**COMPLETION OF THE INITIAL ISSUANCE OF NOTES**

The Board is pleased to announce that on 29 April 2014 (New York time), the initial issuance of the Notes under the Programme was completed.

## DEFINITION

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

<b>Term</b>	<b>Definition</b>
“Board”	the board of Directors
“Company”	Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and whose shares are listed on the main board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Notes”	US\$500,000,000 2.000% senior notes that will mature on 2 May 2017 and US\$2,000,000,000 3.375% senior notes that will mature on 2 May 2019
“Programme”	the US\$5,000,000,000 global medium term note programme established by the Company by way of a dealer agreement dated 10 April 2014
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“US\$”	United States dollars, the lawful currency of the United States
“%”	per cent

By Order of the Board  
**Ma Huateng**  
*Chairman*

30 April 2014

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors:*

Ma Huateng and Lau Chi Ping Martin;

*Non-Executive Directors:*

Jacobus Petrus Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.