

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	encent Holdings Limited 0/04/2015				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>700</u>	Description: TENCENT				
	No. of ordinary Par value capital shares (State currency) (State currency)				
Balance at close of preceding mo	th50,000,000,000 _HK\$0.00002HK\$1,000,000				
Increase/(decrease)					
Balance at close of the month	50,000,000,000				
(2) Stock code : N/A	Description :				
	No. of ordinary shares Par value Authorised share capital (State currency) Authorised share capital (State currency)				
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

31/03/2015

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en <i>currency</i>):	d of the month (State		HK\$1,000,000

II. Movements in Issued Share Capital

No. of ordinar	y shares	No. of preference	No. of other classes
(1)	(2)	shares	of shares
9,373,218,730	N/A	N/A_	N/A
1,465,990	N/A	N/A	N/A
9,374,684,720	N/A	N/A_	N/A
	9,373,218,730 1,465,990	9,373,218,730 N/A 1,465,990 N/A	(1) (2) shares 9,373,218,730 N/A N/A 1,465,990 N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO Share Option Scheme II adopted on 16/05/2007 Ordinary shares (<i>Note 1</i>) (i) Exercise price (March 2008) HK\$8.53		232,050			232,050	
(ii) Exercise price (April 2008) HK\$9.544		65,040			65,040	
(iii) Exercise price (July 2008) HK\$12.118		724,800			724,800	1,508,030
(iv) Exercise price (October 2008) HK\$9.784		10,000			10,000	147,500
(v) Exercise price (December 2008) HK\$8.7						128,900
(vi) Exercise price (February 2009) HK\$9.602						1,305,000
(vii) Exercise price (July 2009) HK\$18.06		181,500	25,000		181,500	2,082,950
(viii) Exercise price (November 2009) HK\$29.316						750,000

HK\$31.7							
(x) Exercise price (July 2010) 124,400	(March 2010)		100,000			100,000	333,333
(July 2010) - 124,400 - 124,400 1,648,4* HKS26.08 (xi) Exercise price							
HK\$26.08			124 400			124.400	1 6/18 //75
(Xi) Exercise price (August 2010)			124,400			124,400	1,040,473
HK\$30.14 (xii) Exercise price (March 2011)	(xi) Exercise price						
Xii) Exercise price A63,3: A63,3:							
March 2011							
HKS38.88 (xii) Exercise price (August 2011)							463 333
Exercise price Ray 2011 Ray 200 Ray 200 Ray 2011 Ray 200 Ray 2011 Ray 2012 Ray 2012 Ray 2012 Ray 2012 Ray 2014 Ray 20							403,333
HK\$37.8	(xiii) Exercise price						
(xiv) Exercise price (September 2012)			8,200			8,200	375,725
September 2012)							
HK\$49.76 (20,000			20,000	205 100
(xv) Exercise price 2,649,16 (March 2014)			20,000			20,000	293,100
HK\$114.52	(xv) Exercise price						
(xvi) Exercise price (May 2014)							2,649,166
(May 2014)							
HK\$112.3 (xvii) Exercise price (July 2014)	(XVI) Exercise price						
(xvii) Exercise price							
HK\$124.3 (xviii) Exercise price (December 2014)							
(xviii) Exercise price (December 2014)	(July 2014)						
Comparison of the content of the c							
HK\$116.4 Sub-total: 1,465,990 25,000 1,465,990							
1,465,990 25,000 1,465,990	HK\$116.4						
2. Post-IPO Share Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010) 1,250,00 HK\$31.7 Sub-total: Total A. (Ordinary shares) 1,465,990 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options			1,465,990	25,000		1,465,990	
Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010) 1,250,00 HK\$31.7 Sub-total: Total A. (Ordinary shares) 1,465,990 (Preference shares) N/A (Other class) N/A (Other class) N/A				<u></u> -		_ 	
Adopted on 13/05/2009							
Ordinary shares (Note 1) (i) Exercise price (March 2010) 1,250,00 HK\$31.7 Sub-total: Total A. (Ordinary shares) 1,465,990 N/A (Preference shares) N/A N/A (Other class) N/A N/A							
(i) Exercise price (March 2010) 1,250,00 HK\$31.7 Sub-total: Total A. (Ordinary shares) 1,465,990 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$							
$\frac{\text{HK}\$31.7}{\text{Sub-total:}}$ $\frac{\text{Total A. (Ordinary shares)}}{\text{(Preference shares)}} \underbrace{\begin{array}{c} 1,465,990 \\ \text{N/A} \\ \text{(Other class)} \end{array}}_{\text{N/A}}$ $\frac{\text{Total funds raised during the month from exercise of options}}$							1,250,000
							-,,
	Sub-total:			_			
(Other class) N/A Total funds raised during the month from exercise of options			Tota				
Total funds raised during the month from exercise of options				*			
				`	ther class)	N/A	
		e month from ex	xercise of option		1112000 470	100.00	
(State currency) HK\$22,478,496.66	(State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding me	du	sercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(/ /)	· ———					
Stock code (if listed) Class of shares issuable (Note 1)		<u>—</u>				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						· -
G: 1 1 ('C1' : 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the month amount of preceding during the close of the thereto Class and description month month outstanding month Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))(/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

ype of Issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
ights issue	AT Drice:	Issue and allotment date : (dd/mm/yyyy) EGM approval date:			
ignts issue	AT Drice:	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
pen offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
acing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
onus issue		ECM approved data	(/ /)		
		At price: currency	issuable (Note 1) At price: State currency	issuable (Note 1) At price: State currency	acing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_ ,
			Class of shares Repurchased (<i>Note 1</i>)				
	Daniel		Cancellation date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: State Currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Prefere	nary shares)ence shares) Other class)	N/A N/A N/A	A
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1)		1,465,990
			(2)		N/A
To	otal increase / (decrease) in preference shares during t	he month (i.e. Total of A to E):	_		N/A
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to	E):		N/A
T	hese figures should be the same as the relevant figure	es under II above ("Movements i	n Issued Share	Capital").)	

Remarks (if any):
N/A
Submitted by: <u>Lau Suk Yi</u>
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.