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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

US\$1.00 Billion 1.810% Senior Notes Due 2026
(Stock Code: 40239)

US\$2.25 Billion 2.390% Senior Notes Due 2030
(Stock Code: 40240)

US\$2.00 Billion 3.240% Senior Notes Due 2050
(Stock Code: 40241)

and

US\$0.75 Billion 3.290% Senior Notes Due 2060
(Stock Code: 40242)

issued under the
Global Medium Term Note Programme
with Maximum Limit at US\$20 Billion by
Tencent Holdings Limited
(the “Programme”)

Joint Global Coordinators and Managers

BofA Securities

HSBC

Morgan Stanley

Goldman Sachs

Other Managers

Bank of China
(Hong Kong)

Mizuho Securities

Barclays

Credit Suisse

Deutsche Bank

ICBC (Asia)

J.P. Morgan

SPDB International

Application has been made by Tencent Holdings Limited (the “**Company**”) to The Stock Exchange of Hong Kong Limited for the listing of US\$1.00 billion 1.810% senior notes due 2026, US\$2.25 billion 2.390% senior notes due 2030, US\$2.00 billion 3.240% senior notes due 2050 and US\$0.75 billion 3.290% senior notes due 2060 issued under the Programme (collectively, the “**Notes**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 25 May 2020 and the pricing supplements dated 27 May 2020 (New York time). The listing of the Notes will become effective on 4 June 2020.

4 June 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone, Yang Siu Shun and Ke Yang.