### Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) : 31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tencent Holdings Limited

Date Submitted 06/01/2021

I. Movements in Authorised Share Capital

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) 700</td>
<td>TENCENT</td>
<td>50,000,000,000</td>
<td>HK$0.00002</td>
<td>HK$1,000,000</td>
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<th>Stock code</th>
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<th>No. of ordinary shares</th>
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<th>Authorised share capital (State currency)</th>
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</table>

Balance at close of preceding month: 50,000,000,000 HK$0.00002 HK$1,000,000

Increase/(decrease): --

Balance at close of the month: 50,000,000,000 HK$0.00002 HK$1,000,000
2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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<tbody>
<tr>
<td>N/A</td>
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Balance at close of preceding month
Increase/(decrease)
Balance at close of the month

3. Other Classes of Shares

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<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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</thead>
<tbody>
<tr>
<td>N/A</td>
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</table>

Balance at close of preceding month
Increase/(decrease)
Balance at close of the month

Total authorised share capital at the end of the month (State currency) : HK$1,000,000
### II. Movements in Issued Share Capital

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<thead>
<tr>
<th></th>
<th>No. of ordinary shares</th>
<th>No. of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Balance at close of preceding month</strong></td>
<td><strong>9,586,885,710</strong></td>
<td><strong>N/A</strong></td>
<td><strong>N/A</strong></td>
</tr>
<tr>
<td><strong>Increase/ (decrease) during the month</strong></td>
<td><strong>7,027,001</strong></td>
<td><strong>N/A</strong></td>
<td><strong>N/A</strong></td>
</tr>
<tr>
<td><strong>Balance at close of the month</strong></td>
<td><strong>9,593,912,711</strong></td>
<td><strong>N/A</strong></td>
<td><strong>N/A</strong></td>
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</table>

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Post-IPO Share Option Scheme II adopted on 16/05/2007 Ordinary shares (Note 1)</td>
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</tr>
<tr>
<td>(i) Exercise price (March 2014) HK$114.52</td>
<td>-- 6,675,000</td>
<td>--</td>
<td>5,674,826</td>
</tr>
<tr>
<td>(ii) Exercise price (July 2014) HK$124.3</td>
<td>-- 70,338</td>
<td>--</td>
<td>70,338 319,988</td>
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<tr>
<td>(iii) Exercise price (December 2014) HK$116.4</td>
<td>--</td>
<td>--</td>
<td>40,350</td>
</tr>
<tr>
<td>(iv) Exercise price (April 2015) HK$149.8</td>
<td>-- 50,000</td>
<td>--</td>
<td>50,000 215,000</td>
</tr>
<tr>
<td>(v) Exercise price (July 2015) HK$148.9</td>
<td>--</td>
<td>--</td>
<td>392,382</td>
</tr>
<tr>
<td>(vi) Exercise price (March 2016) HK$158.1</td>
<td>-- 450,000</td>
<td>--</td>
<td>450,000 9,340,000</td>
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<tr>
<td>(vii) Exercise price (July 2016) HK$174.86</td>
<td>-- 3,970</td>
<td>--</td>
<td>3,970 762,361</td>
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<tr>
<td>(viii) Exercise price (March 2017) HK$225.44</td>
<td>-- 437,500</td>
<td>--</td>
<td>437,500 19,584,490</td>
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<tr>
<td><strong>Sub-total:</strong></td>
<td><strong>7,686,808</strong></td>
<td><strong>6,686,634</strong></td>
<td><strong>21,694,890</strong></td>
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<tr>
<td>Period</td>
<td>Exercise Price</td>
<td>Shares Exercised</td>
<td>Exercise Price</td>
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<tr>
<td>(July 2017)</td>
<td>HK$272.36</td>
<td>154,919</td>
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<tr>
<td>(November 2017)</td>
<td>HK$419.6</td>
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<tr>
<td>(January 2018)</td>
<td>HK$444.2</td>
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<tr>
<td>(April 2018)</td>
<td>HK$410</td>
<td>49,864</td>
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<td>(May 2018)</td>
<td>HK$407</td>
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<td>(June 2018)</td>
<td>HK$403.16</td>
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<tr>
<td>(July 2018)</td>
<td>HK$386.6</td>
<td>97,662</td>
<td>10,729</td>
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<tr>
<td>(August 2018)</td>
<td>HK$354</td>
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<td>(April 2019)</td>
<td>HK$376</td>
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<tr>
<td>(July 2019)</td>
<td>HK$359.04</td>
<td>28,052</td>
<td>18,297</td>
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<tr>
<td>(August 2019)</td>
<td>HK$334.2</td>
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<td>9,870</td>
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<tr>
<td>(December 2019)</td>
<td>HK$335.84</td>
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<tr>
<td>(January 2020)</td>
<td>HK$382</td>
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<td>(March 2020)</td>
<td>HK$359.6</td>
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<tr>
<td>(May 2020)</td>
<td>HK$429.52</td>
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<tr>
<td>(July 2020)</td>
<td>HK$546.5</td>
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<td>3,857</td>
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<tr>
<td>Exercise price</td>
<td>Ordinary shares</td>
<td>Preference shares</td>
<td>Other class</td>
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<tr>
<td>(August 2020)</td>
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<td>HK$518</td>
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<td>(November 2020)</td>
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<td>14,749</td>
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<tr>
<td>HK$586</td>
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<tr>
<td>(December 2020)</td>
<td>119,235</td>
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<td>HK$575.8</td>
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<tr>
<td><strong>Sub-total</strong></td>
<td><strong>119,235</strong></td>
<td><strong>340,367</strong></td>
<td><strong>47,674</strong></td>
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<thead>
<tr>
<th></th>
<th>Ordinary shares</th>
<th>Preference shares</th>
<th>Other class</th>
<th>Total</th>
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<tr>
<td>Total A</td>
<td>7,027,001</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td>Total funds raised during the month from exercise of options (State currency)</td>
<td>HK$1,064,887,659.72</td>
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<td>Description of warrants (Date of expiry - dd/mm/yyyy)</td>
<td>Currency of nominal value</td>
<td>Nominal value at close of preceding month</td>
<td>Exercised during the month</td>
<td>Nominal value at close of the month</td>
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Total B. (Ordinary shares) N/A  
(Preference shares) N/A  
(Other class) N/A
### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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Total C. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Ordinary shares)</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>(Preference shares)</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>(Other class)</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>
## Other Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable <em>(Note 1)</em></th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Rights issue</td>
<td>Class of shares issuable <em>(Note 1)</em></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>__________________________</td>
<td>__________________________</td>
</tr>
<tr>
<td>2. Open offer</td>
<td>Class of shares issuable <em>(Note 1)</em></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>__________________________</td>
<td>__________________________</td>
</tr>
<tr>
<td>3. Placing</td>
<td>Class of shares issuable <em>(Note 1)</em></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>__________________________</td>
<td>__________________________</td>
</tr>
<tr>
<td>4. Bonus issue</td>
<td>Class of shares issuable <em>(Note 1)</em></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>__________________________</td>
<td>__________________________</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>Class of shares repurchased (Note 1)</td>
<td>Cancellation date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>----------------------------------</td>
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<td>---------------------------------------</td>
<td>----------------------------------</td>
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</tr>
<tr>
<td></td>
<td>State currency</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>State currency</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
<td>Cancellation date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
<td>EGM approval date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</td>
<td></td>
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</tr>
<tr>
<td>9. Capital reorganisation</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>10. Other (Please specify)</td>
<td>At price : State currency</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total E. (Ordinary shares) N/A  
(Preference shares) N/A  
(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 7,027,001  
(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been settled in accordance with the terms of the Post-IPO Share Option Schemes II & IV;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
In relation to the issue of 3,999,826 shares at the issue price of HK$114.52 per share, as part of the arrangement to settle the exercise price in a cashless manner, the option holder exercised 5,000,000 share options under Post-IPO Share Option Scheme II on 22 December 2020. The automatic deduction of 1,000,174 shares represents the consideration payable for the exercise of 5,000,000 share options (such that 3,999,826 shares were issued after netting off the exercise price).

Submitted by: Lau Suk Yi
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:
1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:
   • the securities are of the same nominal value with the same amount called up or paid up;
   • they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   • they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.