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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

**Global Medium Term Note Programme of
Tencent Holdings Limited with Maximum Limit of US\$30 Billion
(the “Programme”)**

Arrangers

Morgan Stanley

BofA Securities

Deutsche Bank

Dealers

Morgan Stanley

**Bank of China
(Hong Kong)**

BofA Securities

Deutsche Bank

HSBC

Application has been made by Tencent Holdings Limited (the “Company”) to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months after 13 April 2021 whereby notes may be issued by the Company by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 April 2021. The listing of the Programme will become effective on 14 April 2021.

13 April 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone, Yang Siu Shun and Ke Yang.