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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

US\$0.50 Billion 2.880% Senior Notes Due 2031
(Stock Code: 40655)

US\$0.90 Billion 3.680% Senior Notes Due 2041
(Stock Code: 40656)

US\$1.75 Billion 3.840% Senior Notes Due 2051
(Stock Code: 40657)

and

US\$1.00 Billion 3.940% Senior Notes Due 2061
(Stock Code: 40658)

issued under the
Global Medium Term Note Programme of
Tencent Holdings Limited with Maximum Limit of US\$30 Billion
(the “Programme”)

Joint Global Coordinators and Managers

Morgan Stanley

BofA Securities

**Goldman Sachs
(Asia) L.L.C.**

HSBC

Other Managers

**Bank of China
(Hong Kong)**

BOCOM International

**China International
Capital Corporation**

CLSA

Credit Suisse

DBS Bank Ltd.

Deutsche Bank

ICBC (Asia)

J.P. Morgan

Mizuho Securities

Standard Chartered Bank

UBS

Application has been made by Tencent Holdings Limited (the “Company”) to The Stock Exchange of Hong Kong Limited for the listing of the US\$0.50 billion 2.880% senior notes due 2031, the US\$0.90 billion 3.680% senior notes due 2041, the US\$1.75 billion 3.840% senior notes due 2051 and the US\$1.00 billion 3.940% senior notes due 2061 issued under the Programme (collectively, the “Notes”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 April 2021 and the pricing supplements dated 15 April 2021 (New York time). The listing of the Notes will become effective on 23 April 2021.

23 April 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone, Yang Siu Shun and Ke Yang.