



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Tencent Holdings Limited

Date Submitted: 05 August 2021

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	50,000,000,000	HKD	0.00002	HKD	1,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	50,000,000,000	HKD	0.00002	HKD	1,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
Balance at close of preceding month			9,595,900,007			
Increase / decrease (-)			4,052,510			
Balance at close of the month			9,599,952,517			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			00700						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Post-IPO Share Option Scheme II adopted on 16/05/2007  (i) Exercise price (July 2014) HK\$124.3	10,988	Exercised	-50	0	50	0		0
			Cancelled	-10,938					
General Meeting approval date (if applicable)		16 May 2007							
2).	(ii) Exercise price (December 2014) HK\$116.4	40,350	Exercised	-20,000	20,350	20,000	20,350		0
General Meeting approval date (if applicable)		16 May 2007							
3).	(iii) Exercise price (April 2015) HK\$149.8	200,000			200,000	0	200,000		0
General Meeting approval date (if applicable)		16 May 2007							
4).	(iv) Exercise price (July 2015) HK\$148.9	329,251	Exercised	-13,900	315,351	13,900	302,913		0
General Meeting approval date (if applicable)		16 May 2007							
5).	(v) Exercise price (March 2016) HK\$158.1	9,065,000	Exercised	-100,000	8,965,000	100,000	8,965,000		0

General Meeting approval date (if applicable)		16 May 2007						
6).	(vi) Exercise price (July 2016) HK\$174.86	631,279	Exercised	-47,490	583,789	47,490	583,789	0
General Meeting approval date (if applicable)		16 May 2007						
7).	(vii) Exercise price (March 2017) HK\$225.44	26,243,240	Exercised	-1,000,000	25,243,240	1,000,000	25,133,865	0
General Meeting approval date (if applicable)		16 May 2007						
8).	Post-IPO Share Option Scheme IV adopted on 17/05/2017  (i) Exercise price (July 2017) HK\$272.36	5,578,025	Exercised	-276,672	5,301,353	276,672	5,211,454	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
9).	(ii) Exercise price (November 2017) HK\$419.6	71,190			71,190	0	71,190	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
10).	(iii) Exercise price (January 2018) HK\$444.2	132,050			132,050	0	132,050	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
11).	(iv) Exercise price (April 2018) HK\$410	21,951,029	Exercised	-1,500	21,949,529	1,500	16,962,614	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
12).	(v) Exercise price (May 2018) HK\$407	26,390			26,390	0	26,390	289,991,191

General Meeting approval date (if applicable)		17 May 2017						
13.	(vi) Exercise price (June 2018) HK\$403.16	83,580			83,580	0	83,580	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
14.	(vii) Exercise price (July 2018) HK\$386.6	3,795,177	Exercised	-118,571	3,670,763	118,571	2,455,776	289,991,191
			Cancelled	-5,843				
General Meeting approval date (if applicable)		17 May 2017						
15.	(viii) Exercise price (August 2018) HK\$354	20,440			20,440	0	13,848	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
16.	(ix) Exercise price (April 2019) HK\$376	23,494,969	Exercised	-500	23,494,469	500	3,099,617	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
17.	(x) Exercise price (July 2019) HK\$359.04	1,885,306	Exercised	-51,628	1,832,767	51,628	805,149	289,991,191
			Cancelled	-911				
General Meeting approval date (if applicable)		17 May 2017						
18.	(xi) Exercise price (August 2019) HK\$334.2	277,315			277,315	0	46,234	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
19.	(xii) Exercise price (December 2019) HK\$335.84	35,164			35,164	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						

20.	(xiii) Exercise price (January 2020) HK\$382	137,760			137,760	0	45,920	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
21.	(xiv) Exercise price (March 2020) HK\$359.6	7,330,769	Exercised	-2,457	7,328,312	2,457	1,870,268	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
22.	(xv) Exercise price (May 2020) HK\$429.52	49,840			49,840	0	16,613	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
23.	(xvi) Exercise price (July 2020) HK\$546.5	1,403,025	Exercised	-16,539	1,386,486	16,539	333,226	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
24.	(xvii) Exercise price (August 2020) HK\$518	39,964			39,964	0	12,232	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
25.	(xviii) Exercise price (November 2020) HK\$586	134,388			134,388	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
26.	(xix) Exercise price (December 2020) HK\$575.8	119,235			119,235	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
27.	(xx) Exercise price (March 2021) HK\$618	8,422,856	Cancelled	-868	8,421,988	0	0	289,991,191

General Meeting approval date (if applicable)		17 May 2017					
28.	(xxi) Exercise price (June 2021) HK\$606.3	163,385		163,385	0	2,944	289,991,191
General Meeting approval date (if applicable)		17 May 2017					
29.	(xxii) Exercise price (July 2021) HK\$556.5	0	Granted	8,004,431	8,004,431	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017					

Total A (Ordinary shares): 1,649,307

Total funds raised during the month from exercise of options: HKD 404,413,578.74

Remarks:

1. The Post-IPO Share Option Scheme II expired on 16 May 2017 and no further share options will be granted under the scheme.
2. 289,991,191 shares as set out in items 8 to 29 refer to the total number of securities which may be issued upon exercise of all share options to be granted under the Post-IPO Share Option Scheme IV adopted on 17 May 2017 as at 31 July 2021.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		00700				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Share award scheme	HKD	0.00002	29 July 2021	20 May 2021	2,403,203	

Total E (Ordinary shares): 2,403,203

## Remarks:

Issue of new shares pursuant to the Share Award Schemes adopted on 13 November 2013 and 25 November 2019 (Please refer to the announcement dated 14 July 2021)

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 4,052,510



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under Main Board Rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all the securities of each class are in all respects identical (Note 3); and
- (iii) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Submitted by: Lau Suk Yi

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares repurchased”; and
- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”