



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Tencent Holdings Limited

Date Submitted: 07 October 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	50,000,000,000	HKD	0.00002	HKD	1,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	50,000,000,000	HKD	0.00002	HKD	1,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
Balance at close of preceding month			9,599,663,324			
Increase / decrease (-)			-3,407,125			
Balance at close of the month			9,596,256,199			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			00700						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Post-IPO Share Option Scheme II adopted on 16/05/2007 (i) Exercise price (December 2014) HK\$116.4	20,350			20,350	0	20,350	0	
General Meeting approval date (if applicable)		16 May 2007							
2).	(ii) Exercise price (April 2015) HK\$149.8	200,000			200,000	0	200,000	0	
General Meeting approval date (if applicable)		16 May 2007							
3).	(iii) Exercise price (July 2015) HK\$148.9	315,351	Exercised	-18,900	296,451	18,900	284,013	0	
General Meeting approval date (if applicable)		16 May 2007							
4).	(iv) Exercise price (March 2016) HK\$158.1	8,965,000			8,965,000	0	8,965,000	0	
General Meeting approval date (if applicable)		16 May 2007							
5).	(v) Exercise price (July 2016) HK\$174.86	582,141			582,141	0	582,141	0	

General Meeting approval date (if applicable)		16 May 2007						
6).	(vi) Exercise price (March 2017) HK\$225.44	25,183,110			25,183,110	0	25,073,735	0
General Meeting approval date (if applicable)		16 May 2007						
7).	Post-IPO Share Option Scheme IV adopted on 17/05/2017 (i) Exercise price (July 2017) HK\$272.36	5,119,628	Exercised	-200,125	4,919,503	200,125	4,832,396	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
8).	(ii) Exercise price (November 2017) HK\$419.6	71,190			71,190	0	71,190	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
9).	(iii) Exercise price (January 2018) HK\$444.2	132,050			132,050	0	132,050	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
10).	(iv) Exercise price (April 2018) HK\$410	21,900,284	Exercised	-95	21,900,189	95	16,913,274	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
11).	(v) Exercise price (May 2018) HK\$407	26,390			26,390	0	26,390	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
12).	(vi) Exercise price (June 2018) HK\$403.16	83,580			83,580	0	83,580	289,991,191

General Meeting approval date (if applicable)		17 May 2017						
13.	(vii) Exercise price (July 2018) HK\$386.6	3,617,268	Exercised	-118,886	3,484,082	118,886	2,298,691	289,991,191
			Lapsed	-14,300				
General Meeting approval date (if applicable)		17 May 2017						
14.	(viii) Exercise price (August 2018) HK\$354	20,440			20,440	0	19,775	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
15.	(ix) Exercise price (April 2019) HK\$376	23,494,469	Exercised	-5,145	23,489,324	5,145	3,094,472	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
16.	(x) Exercise price (July 2019) HK\$359.04	1,814,645	Exercised	-28,995	1,783,672	28,995	764,840	289,991,191
			Lapsed	-1,978				
General Meeting approval date (if applicable)		17 May 2017						
17.	(xi) Exercise price (August 2019) HK\$334.2	277,315	Exercised	-9,870	267,445	9,870	116,680	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
18.	(xii) Exercise price (December 2019) HK\$335.84	35,164			35,164	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
19.	(xiii) Exercise price (January 2020) HK\$382	137,760			137,760	0	45,920	289,991,191
General Meeting approval date (if applicable)		17 May 2017						

20.	(xiv) Exercise price (March 2020) HK\$359.6	7,283,977	Exercised	-59	7,283,758	59	1,826,153	289,991,191
			Lapsed	-160				
General Meeting approval date (if applicable)		17 May 2017						
21.	(xv) Exercise price (May 2020) HK\$429.52	49,840			49,840	0	16,613	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
22.	(xvi) Exercise price (July 2020) HK\$546.5	1,377,226			1,377,226	0	333,226	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
23.	(xvii) Exercise price (August 2020) HK\$518	39,964			39,964	0	16,982	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
24.	(xviii) Exercise price (November 2020) HK\$586	134,388			134,388	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
25.	(xix) Exercise price (December 2020) HK\$575.8	119,235			119,235	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
26.	(xx) Exercise price (March 2021) HK\$618	8,418,721	Lapsed	-1,442	8,417,279	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						
27.	(xxi) Exercise price (June 2021) HK\$606.3	163,385			163,385	0	2,944	289,991,191

General Meeting approval date (if applicable)		17 May 2017						
28.	(xxii) Exercise price (July 2021) HK\$556.5	7,998,431	Lapsed	-9,279	7,989,152	0	0	289,991,191
General Meeting approval date (if applicable)		17 May 2017						

Total A (Ordinary shares): 382,075

Total funds raised during the month from exercise of options: HKD 118,985,187.8

Remarks:

1. The Post-IPO Share Option Scheme II expired on 16 May 2017 and no further share options will be granted under the scheme.
2. 289,991,191 ordinary shares as set out in items 7 to 28 refer to the total number of securities which may be issued upon exercise of all share options to be granted under the Post-IPO Share Option Scheme IV adopted on 17 May 2017 as at 30 September 2021.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		00700				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			17 September 2021	20 May 2021	-1,979,200	
2). Repurchase of shares			29 September 2021	20 May 2021	-1,810,000	
3). Repurchase of shares				20 May 2021		-1,120,000

Total E (Ordinary shares): -3,789,200

Remarks:

A total of 1,979,200 ordinary shares (previously repurchased on market on 27, 30, 31 August 2021 and 1 to 3, 6, 7, 9 and 10 September 2021) were cancelled on 17 September 2021 and a total of 1,810,000 ordinary shares (previously repurchased on market on 13 to 17, 20, 21 and 23 September 2021) were cancelled on 29 September 2021. Repurchases of a total of 1,120,000 ordinary shares were made on 24 and 27 to 30 September 2021 but such shares are not yet cancelled as at 30 September 2021.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -3,407,125

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

The relevant confirmations were made in the Next Day Disclosure Returns filed during the period from 1 September 2021 to 30 September 2021.

Submitted by: Lau Suk Yi

 Title: Secretary

 (Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”