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**Tencent 腾讯**  
**TENCENT HOLDINGS LIMITED**  
**騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Codes: 700 (HKD counter) and 80700 (RMB counter))**

**COMPLETION OF CNY9 BILLION  
ISSUE OF NOTES UNDER  
GLOBAL MEDIUM TERM NOTE PROGRAMME**

References are made to the announcements of the Company dated 10 April 2014, 24 April 2015, 9 January 2018, 1 April 2019, 25 May 2020, 13 April 2021, 15 September 2025 and 17 September 2025 in relation to the establishment, increase of the Programme Limit and update of the Programme, and the proposed issue and pricing of the Notes under the Programme.

The Board is pleased to announce that on 23 September 2025, the issue of the Notes under the Programme was completed.

## DEFINITION

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

<b>Term</b>	<b>Definition</b>
“2055 Notes”	CNY1.0 billion 3.10% senior notes that will mature on 23 September 2055
“Board”	the board of directors of the Company
“CNY”	Chinese yuan renminbi, the lawful currency of the People’s Republic of China
“Company”	Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and the shares of which are listed on The Stock Exchange of Hong Kong Limited
“Notes”	the September 2030 Notes, the September 2035 Notes and the 2055 Notes, collectively
“Programme”	the global medium term note programme established by the Company by way of a dealer agreement dated 10 April 2014 (as amended and restated by an amended and restated dealer agreement dated 24 April 2015 which was further amended on 1 April 2019, 25 May 2020 and 13 April 2021, and as further amended and restated by the amended and restated dealer agreement dated 15 September 2025) and as updated and modified from time to time

“Programme Limit”	the maximum aggregate principal amount of the medium term notes which may be outstanding at any one time under the Programme
“September 2030 Notes”	CNY2.0 billion 2.10% senior notes that will mature on 23 September 2030
“September 2035 Notes”	CNY6.0 billion 2.50% senior notes that will mature on 23 September 2035
“United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“%”	per cent

By Order of the Board  
**Ma Huateng**  
*Chairman*

23 September 2025

*As at the date of this announcement, the directors of the Company are:*

*Executive Director:*

Ma Huateng;

*Non-Executive Directors:*

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Ian Charles Stone, Yang Siu Shun, Ke Yang and Zhang Xiulan.