

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Codes: 700 (HKD counter) and 80700 (RMB counter))

CNY2,000,000,000 2.10% Senior Notes Due 2030
(Stock Code: 85069)

CNY6,000,000,000 2.50% Senior Notes Due 2035
(Stock Code: 85070)

and

CNY1,000,000,000 3.10% Senior Notes Due 2055
(Stock Code: 85071)

issued under the
US\$30,000,000,000 Global Medium Term Note Programme
(the “Programme”)

Joint Global Coordinators and Managers

Bank of China

**Agricultural
Bank of China**

**CITIC
Securities**

HSBC

**ICBC
(Asia)**

J.P. Morgan

Other Managers

**Bank of
Communications**

**CCB
International**

Morgan Stanley

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made by Tencent Holdings Limited (the “Company”) to The Stock Exchange of Hong Kong Limited for the listing of the CNY2,000,000,000 2.10% senior notes due 2030, the CNY6,000,000,000 2.50% senior notes due 2035 and the CNY1,000,000,000 3.10% senior notes due 2055 issued under the Programme (collectively, the “Notes”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 September 2025 in relation to the Programme and the pricing supplements dated 16 September 2025 in relation to the Notes. The listing of, and permission to deal in, the Notes will become effective on 24 September 2025.

23 September 2025

As at the date of this announcement, the directors of the Company are:

Executive Director:

Ma Huateng;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Ian Charles Stone, Yang Siu Shun, Ke Yang and Zhang Xiulan.