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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Codes: 700 (HKD counter) and 80700 (RMB counter))

US\$1,750,000,000 5.00% Senior Notes Due 2036
(Stock Code: 40470)

and

US\$700,000,000 5.60% Senior Notes Due 2046
(Stock Code: 40472)

(collectively, the “USD Notes”)

and

CNY11,000,000,000 2.50% Senior Notes Due 2036
(Stock Code: 85134)

and

CNY4,000,000,000 3.10% Senior Notes Due 2056
(Stock Code: 85135)

(collectively, the “CNY Notes”)

issued under the
Global Medium Term Note Programme of
Tencent Holdings Limited with Maximum Limit of US\$30 Billion
(the “Programme”)

Joint Global Coordinators and Managers for the USD Notes

J.P. Morgan

HSBC

Morgan Stanley

Other Managers for the USD Notes

Bank of China

Barclays

BofA Securities

**Bank of
Communications**

**China
Construction
Bank**

**Goldman Sachs
(Asia) L.L.C.**

ICBC (Asia)

MUFG

Joint Global Coordinators and Managers for the CNY Notes

Bank of China

CITIC Securities

HSBC

ICBC (Asia)

J.P. Morgan

Other Managers for the CNY Notes

**Agricultural
Bank of China**

**Bank of
Communications**

**China
Construction Bank**

**Standard
Chartered Bank**

Application has been made by Tencent Holdings Limited (the “Company”) to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,750,000,000 5.00% senior notes due 2036, the US\$700,000,000 5.60% senior notes due 2046, the CNY11,000,000,000 2.50% senior notes due 2036 and the CNY4,000,000,000 3.10% senior notes due 2056 issued under the Programme (collectively, the “Notes”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 June 2026 in relation to the Programme and the pricing supplements dated 9 June 2026 in relation to the Notes. The listing of, and permission to deal in, the Notes will become effective on 17 June 2026.

17 June 2026

As at the date of this announcement, the directors of the Company are:

Executive Director:

Ma Huateng;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Ian Charles Stone, Yang Siu Shun, Ke Yang and Zhang Xiulan.